

## DFW Overview

- In August 2009, Summit Midstream entered into a definitive agreement with a subsidiary of Energy Future Holdings Corp. ("EFH") to acquire 75% of DFW Midstream Services, LLC ("DFW")
- DFW is a growth oriented midstream energy company focused on the development of a natural gas gathering system in the Dallas/Ft. Worth metroplex - an urban environment where natural gas producers currently face significant challenges transporting gas to market
- DFW employs a highly experienced team of construction and operating personnel capable of developing natural gas infrastructure in an urban setting
- To minimize the impact to the surrounding community, DFW will utilize electric-drive compressors and, wherever possible, will build in existing utility rights-of-way and easements
- DFW's gathering footprint is located in the Core of the Barnett Shale - an area that includes southeastern Tarrant County, northeastern Johnson County and western Dallas County
- The Core represents the most prolific production region of the Barnett with average EUR estimates in the 3.0 - 5.0 Bcf range
- When complete, DFW's gathering system will consist of 85 miles of 8 - 30 inch gathering pipeline and 70,000 horsepower of compression and will be capable of transporting 650 MMcf/d
- To date, DFW has constructed and acquired approximately 25 miles of gathering pipeline
- DFW's current customers include Chesapeake Energy Corp., Carrizo Oil & Gas, and XTO Energy, which collectively serve to underpin the development of the gathering system
- As the development of the system proceeds, DFW expects to enter into additional gathering agreements with other producers that are active in the region

## DFW Gathering System

